



King's College  
TAUNTON

# GENERATION TO GENERATION





In this brochure we invite you to consider making a gift in your will to King's College. People choose to write their wills at different times of life, but the power of bequests to do good cannot be overstated.

## Reasons to consider including King's College in your will

- ❖ If you are able to include King's, alongside family and other causes important to you, you will have made a positive impact on the development of the school for future generations.
- ❖ A long line of people have given before; and anyone who benefits from an education at King's College benefits from this past generosity.
- ❖ King's is ambitious for its future and understands the need to develop quickly and invest wisely for the coming generations.
- ❖ Funding for bursaries and capital projects is a constant priority. We have to accept the reality that we shall need funding far into the future.
- ❖ Including King's in your will could benefit your family inheritance tax planning.
- ❖ Giving is an opportunity to express the gratitude you have for a King's education.

## The Old Pelican Society

The Old Pelican Society has been formed to recognise those who have left a bequest to King's College. It provides the opportunity for us to thank those donors properly and to keep them informed of the school's plans and achievements.

Membership is open to anyone who lets us know that they have made a bequest to the school. All members are invited each year to a Benefactors' Day at King's College.

*“Recognising the challenges of the rising cost of education and the fierce competition between independent schools, a legacy exists to support King's with funding to enrich the educational experience of current pupils and to build a significant endowment fund for future generations.*

*True to the Woodard ethos, the endowment fund, through the award of bursaries, will make a King's education accessible to as many young people as possible regardless of circumstances or background. Bursaries provide life changing opportunities, help to raise standards across the Schools through an influx of talent and ensure pupils benefit from studying in a varied, vibrant and diverse community.”*

**David Stott, Chairman of The Old Pelican Society**



# ACTIONS SPEAK LOUDER THAN WORDS

*“I urge every OA in their will to give something back to the school that gave us all so much. An easy and worthwhile thing to do which makes so little difference to the overall inheritance that we leave to our loved ones. My own children applauded wholeheartedly when I told them of my King’s legacy and said how right it was. Individually it is a simple matter to arrange; collectively it means so much and will be of enduring benefit to future generations.”*

**Tom Webster OA, Meynell 1948**



*“I am anxious to see the school keep improving, survive, and enable less fortunate bright children to experience the advantages at King’s. Finally, I feel my legacy, no matter how small, if multiplied by others will amount to a substantial sum.”*

**Peter Champion OA, Carpenter 1956**

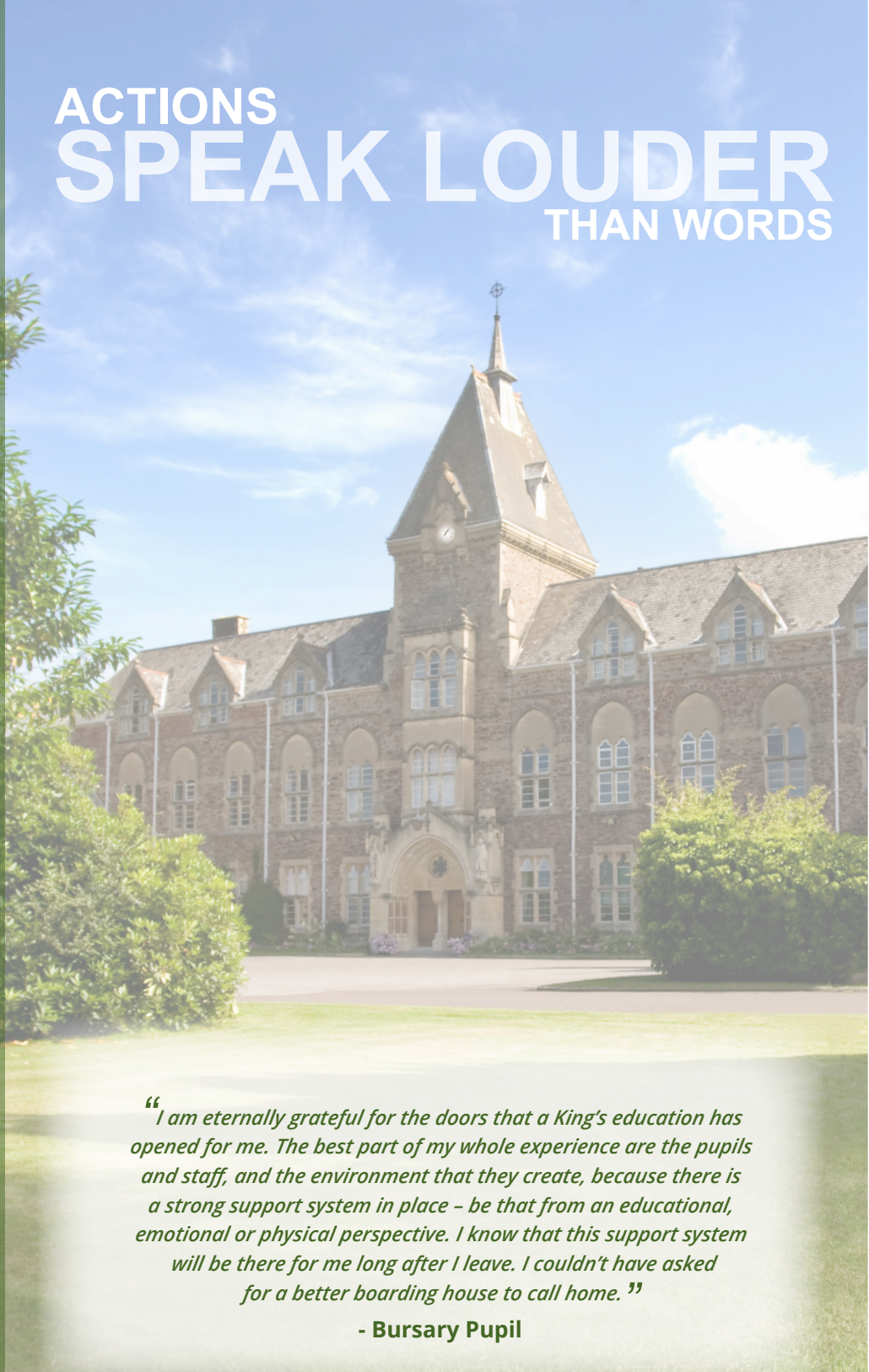


*“As the years advance one appreciates more and more the way one was affected by early experience in life. Whilst detailed memories of being at King’s fade, my sense of gratitude to the school grows ever stronger. Supporting King’s is a fine way to give that gratitude concrete expression and to enable more people to enjoy the King’s experience.”*

**John C Q Roberts OA, - Woodard 1950**

*“I am eternally grateful for the doors that a King’s education has opened for me. The best part of my whole experience are the pupils and staff, and the environment that they create, because there is a strong support system in place – be that from an educational, emotional or physical perspective. I know that this support system will be there for me long after I leave. I couldn’t have asked for a better boarding house to call home.”*

**- Bursary Pupil**







Registered with  
**FUNDRAISING  
REGULATOR**

As a charity (registered number 1103346), gifts to King's are tax exempt.

Check the HMRC website for the latest details:

[www.gov.uk/inheritance-tax-reduced-rate-calculator](http://www.gov.uk/inheritance-tax-reduced-rate-calculator).

Many estates, will incur Inheritance Tax on their net value, but bequests to charities are exempt from Inheritance Tax, making it possible to lower your Inheritance Tax liability.

You may qualify to pay inheritance Tax at a reduced rate of 36% if you leave at least 10% of your net estate to charity.

We understand that your will arrangements are a personal matter and you may wish them to remain confidential. However, if you were to let us know that King's is included in your will, it is both useful for our Director of Finance and Operations to understand the level of future support, and it offers us an opportunity to thank you and invite you to join the Old Pelican Society.

If you already have a will you can update it using an additional form called a codicil form. This has been included in this pack.



**King's College**  
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**Codicil Form**

Please ensure that you sign this form in the presence of two independent witnesses. The following people cannot witness your codicil:

- Your executor
- Your executor's spouse
- A beneficiary of your will
- A beneficiary's spouse

**Please keep this document in a safe place together with your Will**

I (full name) \_\_\_\_\_

This is my (1st/2nd/3rd/other) \_\_\_\_\_

of (full address) \_\_\_\_\_

codicil to my Will: *(Testators signature)*

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Postcode \_\_\_\_\_

Signed in the presence of:

declare this to be the (1st/2nd/3rd/other) \_\_\_\_\_

**First Witness**

codicil to my Will dated and made (date) \_\_\_\_\_

Signature \_\_\_\_\_

I give, free of inheritance tax, the sum of £ \_\_\_\_\_

Full name \_\_\_\_\_

Amount in words: \_\_\_\_\_

Address \_\_\_\_\_

or Description of item: \_\_\_\_\_

\_\_\_\_\_

Occupation \_\_\_\_\_

\_\_\_\_\_

**Second Witness**

to King's College, Taunton of South Road, Taunton TA1 3LA  
*(registered charity number 1103346)*, absolutely for its general charitable purposes.

Signature \_\_\_\_\_

In all other respects I confirm my said Will. In witness whereof I have hereunto set my hand this

Full name \_\_\_\_\_

\_\_\_\_\_ (day) of \_\_\_\_\_ (month) 20\_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

Occupation \_\_\_\_\_



# King's College

TAUNTON

## PLEDGE FORM

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If you have included, or intend to include, King's College in your Will, it would help us when reviewing our development plans to have an indication of your support. We would be grateful if you could complete and return this form to: **Mrs B Worth, Development Office, Freepost RRBS-CAZU-YCLK, King's College, Taunton TA1 3LA.**

Name: \_\_\_\_\_ House and Year *(if applicable)* \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Email: \_\_\_\_\_ Date: \_\_\_\_\_

This is to notify King's Schools that:

- I intend to include a bequest to King's College in my Will
- I have already included a bequest to King's College in my Will
  
- Please tick if you wish your legacy bequest to remain anonymous
- Please tick if you would prefer not to join the Old Pelican Society

**Thank you - we deeply value your support.**

This information will be used for administrative purposes only to record and identify you as a Legacy donor.



King's Schools is a Registered Charity No: 1103346